

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: February 15, 2006

TIME: 8:30 a.m.

PLACE: Room 125, Capitol Annex

A G E N D A

1. CALL TO ORDER - Representative Mike Denham, Co-Chair.
2. ROLL CALL.
3. APPROVAL OF MINUTES (January 18, 2006).
4. CORRESPONDENCE.
 - A. Correspondence from the Department of Financial Incentives, Cabinet for Economic Development, in response to questions raised by the Committee at its January 2006 meeting regarding the number of economic development bond projects that have been funded in Pulaski County.
 - B. Correspondence from the Council on Postsecondary Education reporting its approval of two University of Kentucky projects reviewed and approved by the Committee at previous meetings.
 - C. Correspondence from Deborah Clayton, Commissioner, Department of Commercialization and Innovation, reporting a grant exceeding \$400,000 from the High Tech Investment Pool (Western Kentucky University).
 - D. Kentucky Lottery Corporation – Monthly financial report for December 2005.
5. INFORMATION ITEMS.
 - A. Staff update on various capital projects.
 - B. Proposed legislation relating to the jurisdiction of the Capital Projects and Bond Oversight Committee.
 - C. Summary of capital projects and capital-related provisions recommended in the 2006-08 Budget Bills.
 - D. Updated monthly and weekly debt issuance calendar.
6. NEW BUSINESS.
 - A. Project report submitted by the Finance and Administration Cabinet.
 - (1) Northern Kentucky University - Purchase of X-Ray Diffractrometer - Information item.

- B. Lease reports submitted by the Finance and Administration Cabinet.
 - (1) Report of lease modification - PR-3322 - Environmental and Public Protection Cabinet, Franklin County.
 - (2) Report of square footage modifications for October through December 2005.
- C. Bond activity report from the Office of Financial Management.
 - (1) New debt issue.
 - (a) Kentucky Housing Corporation Single Family Housing Revenue Bonds, 2006 Series E, F & G.
 - (2) Follow-up report (approval letter) for previously approved bond issue.
 - (a) Kentucky Housing Corporation Housing Revenue Bonds, 2006 Series A (Non-AMT), 2006 Series B (AMT), 2006 Series C (AMT) (Variable Rate), and 2006 Series D (Taxable) (Non-Callable).
 - (3) New school district bond issues with School Facilities Construction Commission debt service participation.
 - Ft. Thomas Independent (Campbell Co.)
 - Graves County
 - Meade County
 - Middlesboro Independent (Bell Co.)
 - Paris Independent (Bourbon Co.)
 - Simpson County
 - Union County
 - Warren County
 - Williamstown Independent (Grant Co.)
 - (4) New local school district bond issues with 100% locally-funded debt service.
 - Ashland Independent (Boyd Co.)
 - Danville Independent (Boyle Co.)
 - Hart County
 - Henry County
 - Meade County (2)
 - Monroe County
 - (5) Kentucky Infrastructure Authority - Various new Coal/Tobacco Development Grants.

7. ADJOURNMENT.

NEXT MEETING: Wednesday, March 15, 2006 (**TENTATIVE**)
8:30 a.m.
Rm. 113, Capitol Annex Bldg.